## GUIDANCE FOR DEVELOPING RISK TRAINING

Things to consider when developing your training on how to respond when residents make a risky decision.

There is not a formal training on risk developed for you. Each home must look at their own practices and expectations re: risk and build a training around that so the training reflects your organization. The training should be specific to your home.

There are some things we encourage you to consider when developing your training:

Before developing the training it will be helpful for the team to get together and try to **clarify your position on risk**. What do you expect of your staff? How do you want the team to respond when a resident makes a risky decision? What kinds of situations do you want the nurse to be directly involved with? What kind of situations do you just want the team to tell the nurse about later?

For example: I might be comfortable with a direct caregiver giving an elder with Diabetes a piece of pie and then informing the nurse that she has done so, so blood sugar can be monitored.

I might be comfortable with a direct caregiver supporting a resident in the request to skip breakfast because they are not hungry. I would want that communicated to the team so everyone would know to offer the resident something to eat again in a little while.

However, I might not be comfortable with a direct caregiver giving a requested steak to a person with a diet order for Pureed foods due to a high risk of choking. In that case I may want the nurse involved before the steak is served.

As a team, talk through possible situations and think about how you want your team members to respond.

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**Teach your team how to respond to an individual making a risky decision.** Be sure your team understands that all residents have the right to make their own decisions and the right to make what may seem like risky decisions. Your goal is to accommodate resident decisions while mitigating risk. We can no longer simply tell a resident that they cannot do something.

Encourage your team not to respond with "I need to ask the nurse" as this indicates to the resident that the nurse has the final say instead of the resident. If nurse support is needed it may be better to respond, "OK, let me see what I can do about this".

As a team you will **consider the severity of risk to self and others** as you decide what your expectations are. Will the choice place the elder or others in immediate jeopardy or a life-threatening situation? How will you train your team to think through this?

All team members should be expected to **determine exactly why a person is choosing not to follow a physician order while they are directing their own life**. Train caregivers to ask questions of elders and try to work through the elders concerns. Caregivers should understand that they are expected to talk with elders about these things.

**Talk about available alternatives and staff approaches to mitigate risk.** Talk about alternatives your direct care staff can offer and different staff approaches that a nurse might use. Can you train your direct caregivers to offer these alternatives rather than immediately saying "I'll go ask your nurse"?

We are required to educate elders about the consequences of their decisions. All team members should understand that while they are expected to support resident decisions, they are also responsible to educate residents of any potential consequences or health risks that might result from their decision. Keep in mind that if a person makes the same risky decision over and over, we are not required to provide them "a lecture" each time they make the same decision. For example: If a person with Diabetes has decided that they are going to have a serving of regular dessert each day at lunch, this can be addressed in the Care plan. Educate the elder about the potential health risks of their decision and offer healthy alternatives. If they continue to state that they plan to eat a dessert each day at lunch the team should document this and ad-dress it on the care plan. They do not need to re-educate the elder every day at lunch. However, is recommended that on-going assessment should be done to determine the resident's wishes have not changed. The subject should be revisited again at each Care plan meeting and if the elders condition changes.

PEAK: QUALITY IMPROVEMENT THROUGH PERSON-CENTERED CARE

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**Consider where/how you want these things documented.** Team members should understand that all efforts made by the team to mitigate risk need to be documented. Take credit for what you have done to try to keep the elder safe. Discussions you have had about why the resident is making the decision, alternatives you have offered, and education you have provided to the elder about the risks of their decision should all be documented. Team members need to understand the documentation process in your home and what is expected of them.

**Person-centered care plans should address risk.** If a resident consistently makes decisions that are not in line with physician orders this should be addressed on the care plan. Involving direct caregivers in the care plan process can go a long way in empowering them to support resident decisions and to know how to respond when a resident makes a risky decision.

**Encourage team members to make decisions on an individual basis.** Avoid "blanket policies". For example: It may not be safe for a person with Dementia to sit outside alone and watch the cars go by, so a "blanket policy" would say that no one will be allowed to do so.